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| DebBie Van Gaale  **Financial Advisor** Profile Passionate about helping empower you with knowledge to make informed financial decisions throughout all of life’s stages and help you achieve your goals. Call for an AppointmenT **407-435-9750**  EMAIL:  [debbie.vangaale@synergywealthalliance.com](mailto:debbie.vangaale@synergywealthalliance.com)  WEBSITE:  www.synergywealthalliance.com |  |
| As a business owner, wife, and mother of two teenagers, I understand the struggles you face juggling your personal, business, and financial life.  I grew up in a home where my parents had opposing money habits. My Dad was a big spender and mom was a saver. Through the years, I saw how my mom’s consistent savings grew while Dad’s style led to many financial ups and downs. This made a huge impression on me and sparked my continued interest in all things finance.  Having an entrepreneurial personality and ability to explain concepts in a relatable manner has provided me with many opportunities. In 2018, After decades of running a sales agency, I sold my company to spend time with my kids and family but my interest in Finance never waned. Now that our kids are thriving teenagers, I started a new career as a licensed Financial Advisor with a heart to help you achieve your financial dreams.  The financial world is changing rapidly, and it can be confusing on how to maneuver through these times. My goal is to pull out the emotions that cloud judgement and help you make better decisions with your long-range goals in mind. |
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| Financial planning services offered:   * Transition Planning   + Divorce planning.   + Strategy and guidance pre, during, and post- divorce * Retirement planning   + Current portfolio analysis   + Timeline asset and income planning   + Tax and estate review and projections * Real estate acquisition or sale   + Acquisition or dissolution of real estate. Individual or portfolio * Business sale or purchase:   + Company valuations   + Tax impact analysis   + Strategy implementation for funds received from sale. * Estate planning: Strategies for creating future generational wealth. * New Investors: Assistance in opening investment and retirement acc   EMAIL: [debbie.vangaale@synergywealthalliance.com](mailto:debbie.vangaale@synergywealthalliance.com) WEBSITE:  www.synergywealthalliance.com |
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